

PORTFOLIO ANALYTICS

Drive informed actions with the most accurate insights across the property portfolio

Do you have complete understanding of the markets in which your portfolio is located?

Are you able to discover trends and outliers across your loan portfolio? Can you effectively determine areas of vulnerability across the entire spectrum of properties?

Quantarium Portfolio Analytics helps you answer these questions – quickly and accurately.

Quantarium's Portfolio Analytics platform streamlines governance, risk, and controls within a financial institution's lending process from loan origination to acquisition and portfolio management. Our monitoring framework examines all activities related to subject properties and alerts the relevant personnel to stay informed, improving your ability to retain customers for life.

Best-in-class portfolio monitoring, alerts, and retention



Gain Predictive Insights

Identify borrowers who are likely to list their property for sale, refinance the property to lower a payment and term, or take cash out.



Monitor Listed Properties

Instant notification when properties in your portfolio are listed for sale, through licensed Multiple Listing Service (MLS) data via Xome Brokerage.



Discover New Lien Activities

Stay updated on any additional activity to portfolio properties including secured liens such as HELOC, unsecured liens such as Federal or State tax, or any conveyance to ownership – quick claim or placing in Family Trust.



Analyze Loan Provisions

Gain detailed insights into borrower's current status, whether he has paid off the loan but still lives in the property, has sold the home and moved into a new property, or has refinanced the property with another lender. Delivering Actionable Insights with Enhanced Asset Monitoring

- Most accurate and reliable information
- Standardized model and innovative approach
- Fast and secure platform
- Flexible and custom solution
- Real-time alerts
- Easy to integrate
- Actionable portfoliolevel insights

With our innovative approach, industry expertise, and broader national coverage, we provide the most comprehensive information on property portfolios across the U.S. The customers provide us with the list of properties that directly enters our intelligent engine, which scans for the properties in our database and delivers reliable insights.

Quantarium offers a range of portfolio management solutions and perspectives to help you throughout the lending lifecycle, so, you can make the right moves with confidence.

- Rely on transparent forecasts of performance and achieve your goals
- Equip yourself for what's ahead and always stay in-the-know
- Optimize risk and stay confident in your decisions
- Track borrowers for secured/unsecured liens
- Monitor liens to capitalize on your loss mitigation strategy
- Minimize potential foreclosure losses

Insights Accessible the Way You Want

Regardless of the size and geography of your portfolio across the U.S., you can power better decision making with accurate and reliable insights, available in formats that are easily accessible and relevant to each user.



Match and Append

Bulk PDF Reports

Monitoring and Alerts



APIs

Want to make data-driven decisions and gain new insights on portfolio risk and opportunities? Get in touch!

E-mail: discover@quantarium.com

Phone Number: 425.736.8241

About Quantarium

Quantarium is a Seattle-based innovative Artificial Intelligence company led by award-winning Mathematicians, Data Scientists, AI and Algorithm Specialists, Industry Experts, and Entrepreneurs. We apply machine learning and AI for various real estate segments. Our unique approach and platforms allow you to innovate and succeed in all aspects of Real Estate – from valuations to deep analytics, from propensity models to decision-engines and innovation. Quantarium offers real AI to drive real value.